

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

OCT 23 2014

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficiency of which are hereby acknowledged, Banco di Desio e della Brianza S.p.A. ("Transferor"), unconditionally and irrevocably transfers and assigns to ALLIANZ BANK FINANCIAL ADVISORS S.p.A. ("Transferee") an undivided pro rata interest in EUR 10,000.00 (USD 14,656.64) ("Transferred Portion") of Transferor's right, title, interest and claims in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 48783 ("Claim") filed by the Transferor in the case with respect to the Claim.

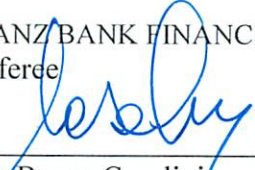
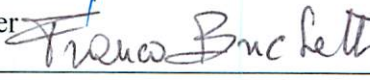
Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 16th day of October 2014.

BANCO DI DESIO E DELLA BRIANZA S.p.A.
Transferor

By: 
Name: Alberto Re
Title: Head of Financial Department

ALLIANZ BANK FINANCIAL ADVISORS S.p.A.
Transferee

By: 
Name: Bruno Casalini
Title: Manager
By: 
Name: Franco Brichetti
Title: Managing Officer

Schedule 1

Transferred Claims

Purchased Claim

0,78678% of XS0178969209 = USD 14,656.64 of USD 1,862,858.63 (i.e. the outstanding amount of XS0178969209 as described in the Proof of Claim dated 10/23/09 and filed on 10/27/09),

Which equals 0,03899% of the Proof of Claim = USD 14,656.64 of USD 37,594,608.70 (the outstanding amount of the Proof of Claim dated 10/23/09 and filed on 10/27/09).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
EUR 7 LEHMAN BROS.TREAS.CO.B V (1-2) 03-2013	XS0178969209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 10,000.00 (equivalent to USD 14,264.00)	03/2013	EUR 10,275.26 (equivalent to USD 14,656.64)

BANCO DI DESIO E DELLA BRIANZA S.p.A.

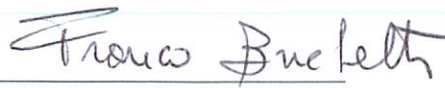
By: 

Name: Alberto Re
Title: Head of Financial Department

ALLIANZ BANK FINANCIAL ADVISORS S.p.A.

By: 

Name: Bruno Casalini
Title: Manager

By: 
Name: Franco Brichetti
Title: Managing Officer

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

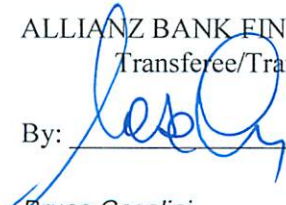
ALLIANZ BANK FINANCIAL ADVISORS S.p.A.	BANCO DI DESIO E DELLA BRIANZA S.P.A.
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: ALLIANZ BANK FINANCIAL ADVISORS S.p.A. Attention: Franco Brichetti Bruno Casalini Piazzale Lodi, 3 20137 Milano – ITALY	Court Claim # (if known): 48783 Amount of Claim as Filed: <u>US\$ 37,594,608.70</u> Amount of Claim Transferred: <u>EUR 10,000.00</u> Amount of Claim Transferred: <u>US\$ 14,656.64</u> Date Claim Filed: <u>Oct 27, 2009</u>
Name and address where payments to Transferee should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ALLIANZ BANK FINANCIAL ADVISORS S.p.A.
Transferee/Transferee's Agent

Date: October 16th, 2014

By:


Bruno Casalini
Manager


Franco Brichetti
Managing Officer

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.